



APPLICATION FOR RECORDS RETENTION SCHEDULE

OFFICE OF THE SECRETARY OF STATE
DEPARTMENT OF ARCHIVES AND HISTORY
RECORDS MANAGEMENT DIVISION

INSTRUCTIONS: See Publication No. 76-RM-1 for instructions on completing this form. Forward signed original to
Department of Archives and History, Records Management Division, 330 Capitol Avenue, Atlanta, Georgia, 30334,
Attention: Scheduling Section/ 880104-02

FOR AGENCY USE		FOR RECORDS MANAGEMENT USE	
Application Date	1. Agency Address Department of Natural Resources Parks and Historic Sites Division Historic Preservation Section Floyd Tower East, Suite 1462, 205 Butler St. Atlanta, Georgia 30334	Application Number	89-042
Application Number		Date Received AUG 16 1988	Date Completed JUN 26 1989
2. Person to Contact Charlotte Ramsay		Working Title Information Specialist	Telephone Number 656-2840
3. Action Requested a. <input checked="" type="checkbox"/> Establish Retention Schedule; record will continue to accumulate. b. <input type="checkbox"/> Dispose of present accumulation; no further accumulation anticipated. c. <input type="checkbox"/> Amend Application No. _____ Check One: <input type="checkbox"/> Change; <input type="checkbox"/> Supersede; <input type="checkbox"/> Void			
4. Dates of Series Earliest Latest 1976 Ongoing		5. Records Series Title (followed by title used in office; if different) Historic Preservation Federal Tax Incentives Case Files (Tax Program Files)	
6. Division and Office Function What is the function of the Division and the Office in which this record series is created? The Parks and Historic Sites Division of the Department of Natural Resources is responsible for acquiring, preserving, and protecting natural, historical, recreational, and scenic areas of unique, irreplaceable statewide significance, and for establishing, developing, and operating state parks and historic sites that provide recreational and educational opportunities to the public. The Historic Preservation Section serves as the State Historic Preservation Office in Georgia. By working in partnership with the U.S. Department of the Interior and local communities, the Historic Preservation Section carries out the mandates of the National Historic Preservation Act of 1966 as amended by providing technical assistance in the preservation of historical, architectural and archaeological resources in Georgia.			
7. Record Series Description This file contains the following documents (include form numbers and titles, if any): Attach samples of the file. Documents relating to: Evaluating historic Preservation Certification Applications for properties being considered for eligibility for federal historic preservation tax incentives. (cont.) Included are: Individual case/project files (there may be multiple projects for a single property address) that include: Dept. of the Interior, National Park Service, Historic Preservation Certification Application and related review documents. (Form OMB No. 42-R1765; Form 10-168 are OMB No. 1024-0009; and others) project design drawings in varying sizes, some in rolls or oversized specifications and product literature photographs -varying sizes and numbers; mounted and unmounted; before, in progress and after rehabilitation work views; black and white and/or color prints (cont.) File is arranged: Project files (general) - alphabetically by county, city, street; numerically by street address (cont.)			
8. Monthly Reference Rate How often are records referred to which are: One to six months old <u>30</u> ; Seven to twelve months old <u>15</u> ; Thirteen to twenty-four months old <u>10</u> ; twenty-five months and older <u>5</u> ? (See attachment)			
9. Annual Rate of Accumulation of Records Letter-size drawers <u>3-4 per year</u> ; Legal-size drawers _____; Shelves _____; Other (specify) <u>roll plans-varies</u> <u>Current accumulation: 34 cubic feet; 90 rolls 2" X 2" X 38"</u> <u>mlb</u>			

X		If not, where is it?
	X	b. Does the series contain confidential information requiring security handling? If yes, cite law or regulation.
	X	c. Is this a vital record?
X		d. Does this series have historical or long term research value?
	X	e. When one or two documents in the file make it necessary to keep the entire file for a long period, could these documents be scheduled separately?
	X	f. Is the information contained in this series ever published? If yes, attach copy. Not in this format
X		g. Is the information contained in this series ever analyzed and/or recorded in a summarized report? If yes, attach copy. Attachment B
X		h. Is there a duplication of this series in your office, or in another office or agency? If yes, where? NPS-SERO; not complete duplication
X		i. Is this series (or a major portion of it) regularly microfilmed? NPS-SERO
	X	j. Does the record series result in a computer printout? not at this time

11. Retention Requirements

The following requires the series to be kept:

a. State Law	0 years.	d. Audit period	2 years.
b. Statute of limitation	0 years.	e. Administrative need	varies years.
c. Federal law	5 years.	f. Federal retention instructions	none years.

(Attachment C)

Attach copy or excerpt of laws or regulations. Explain administrative need.

12. Approved Disposition Instructions

This agency recommends that the file series be cut off at the end of each:

☐ Calendar Year; ☐ Fiscal Year; ☒ Other ~~Federal fiscal year~~ then,

- ☐ Hold in the current files area _____ month(s) _____ year(s); then
- ☐ Transfer to local holding area; hold _____ year(s); then
- ☐ Transfer to State Records Center; hold _____ year(s); then
- ☐ Destroy.
- ☒ Transfer to State Archives for permanent retention.
- ☐ Other (Specify)

Individual project files - Hold in current file area until final federal certification decision or appeal decision is made plus six months then transfer to Archives for permanent retention.

880104-02

1988 AUG 16 PM 12:06

These instructions apply to all prior and future accumulations of the series.

Agency Head/Designee (Signature)	Date	Records Management Officer (Signature)	Date
<i>Elizabeth A. Lynn, Chief</i>	11/4/87	<i>Ratnam</i>	8-12-88
Recommendations in paragraph 12 are approved. (If disapproved, attach letter of explanation.)		State Records Committee (Signature)	Date
89-042		State Auditor/Designee	<i>W. H. Little</i> 6-26-89
		Secretary of State/Designee	<i>Edward Walden</i> 6/20/89
		Governor Attorney General/Designee	<i>W. B. Rizer</i> 6/21/89